

**NOTICE OF SPECIAL MEETING  
EAGLE BROOK MEADOWS METROPOLITAN DISTRICT NOS. 1-3**

NOTICE IS HEREBY GIVEN that a special meeting of the Board of Directors of the Eagle Brook Meadows Metropolitan District Nos. 1-3, Larimer County, Colorado, has been scheduled for, Thursday, July 29, 2021, at 4:00 p.m., via teleconference 1-720-721-3140 Conference ID 934 574 072#. At such meeting, the Board shall conduct the regular business of the District and any other business which may come before the Board. All meetings are open to the public. The Board reserves the right to adjourn to an executive session to discuss items allowed under C.R.S. 24-6-402(4).

**NOTICE PURSUANT TO § 32-1-903(3), C.R.S.:** The Board of Directors of **EAGLE BROOK MEADOWS METROPOLITAN DISTRICT NO. 3** intends to make a final determination to issue general obligation indebtedness consisting of its Limited Tax General Obligation Bonds, Series 2021<sup>(3)</sup>, to be secured by a lien on pledged revenue, including a debt service mill levy imposed upon all taxable property within District No. 3, and in connection therewith, adopt an authorizing resolution approving the form of financing documents including an Indenture of Trust with UMB Bank, n.a., Capital Pledge Agreement with Eagle Brook Meadows Metropolitan District No. 2 and UMB Bank, n.a., Preliminary Limited Offering Memorandum, Limited Offering Memorandum, Bond Purchase Agreement with Piper Sandler & Co., Continuing Disclosure Agreement with District No. 2, Front Range Investment Holdings, LLC, and UMB Bank, n.a., and all other financing documents related to District No. 3's issuance of the Series 2021<sup>(3)</sup> Bonds.

**NOTICE PURSUANT TO § 32-1-903(3), C.R.S.:** The Board of Directors of **EAGLE BROOK MEADOWS METROPOLITAN DISTRICT NO. 2** intends to make a final determination to issue general obligation indebtedness in the form of a Capital Pledge Agreement with Eagle Brook Meadows Metropolitan District No. 3 and UMB Bank, n.a., pledging certain revenues collected from a debt service mill levy imposed upon all taxable property within District No. 2, to District No. 3 in connection with the issuance of District No. 3's Series 2021<sup>(3)</sup> Bonds.

**EAGLE BROOK MEADOWS METROPOLITAN DISTRICT NOS. 1 & 3**

<b><u>Board of Directors</u></b>	<b><u>Office</u></b>	<b><u>Term Expires</u></b>
Robert Eck, II	President	May 2022
Stan Myers	Vice President	May 2022
Dominic East	Secretary/Treasurer	May 2022
Vacant	Assistant Secretary	May 2023
Vacant	Assistant Secretary	May 2023

**EAGLE BROOK MEADOWS METROPOLITAN DISTRICT NO. 2**

<b><u>Board of Directors</u></b>	<b><u>Office</u></b>	<b><u>Term Expires</u></b>
Robert Eck, II	President	May 2022
Stan Myers	Vice President	May 2022
Dominic East	Secretary/Treasurer	May 2022
Hope Pruett	Assistant Secretary	May 2023
Roberto Ortiz	Assistant Secretary	May 2023

**DATE:** July 29, 2021 (Thursday)  
**TIME:** 4:00 P.M.  
**PLACE:** Pinnacle Consulting Group, Inc., 550 West Eisenhower Blvd., Loveland

**AND**

Via MS Teams and Teleconference

[Click here to join the meeting](#)

**Conference Call: +1 720-721-3140/Conference ID: 934 574 072#**

**AGENDA**

- I. **ADMINISTRATIVE ITEMS (District Nos. 1 – 3)**
  - A. Call to Order.
  - B. Declaration of Quorum/Director Qualifications/Disclosure of potential Conflicts of Interest.
  - C. Consider Approval of Agenda.
  - D. Public Comments.
  
- II. **CONSENT AGENDA**

- A. District No. 1: Ratification of Contract Modifications.

**III. 2021 BOND ISSUANCE**

- A. District No. 3: Consideration and Approval of an Authorizing Resolution Approving the Issuance of Eagle Brook Meadows Metropolitan District No. 3's Limited Tax General Obligation Bonds, Series 2021<sup>(3)</sup>, in a maximum aggregate principal amount not to exceed \$14,000,000, and in connection therewith, approving the following and authorizing the execution of the same: (i) Indenture of Trust with UMB Bank, n.a., (ii) Capital Pledge Agreement with Eagle Brook Meadows Metropolitan District No. 2 (District No. 2) and UMB Bank, n.a., (iii) Preliminary Limited Offering Memorandum and Limited Offering Memorandum, (iv) Bond Purchase Agreement with Piper Sandler & Co., (v) Continuing Disclosure Agreement with District No. 2, Front Range Investment Holdings, LLC, and UMB Bank, n.a., and (v) All Other Financing Documents Related to the Issuance of the Series 2021<sup>(3)</sup> Bonds.
- B. District No. 2: Consideration and Approval of a Resolution Approving (i) a Capital Pledge Agreement with Eagle Brook Meadows Metropolitan District No. 3 (District No. 3) and UMB Bank, n.a., and (ii) a Continuing Disclosure Agreement with District No. 3, Front Range Investment Holdings, LLC, and UMB Bank, n.a., in connection with District No. 3's issuance of its Limited Tax General Obligation Bonds, Series 2021<sup>(3)</sup>.

**IV. FINANCIAL ITEMS**

- A. District No. 3: Public Hearing regarding the Proposed Amended 2021 Budget.

**V. CAPITAL INFRASTRUCTURE ITEMS**

- A. District No. 1: Capital Infrastructure Report.

**VI. LEGAL ITEMS**

- A. District Nos 1 – 3: Consideration and Approval of Amended and Restated Intergovernmental Agreement Concerning District Operations among District No. 1, District No. 2 and District No. 3.
- B. District Nos 1 – 3: Consideration and Approval of First Amendment to 2021 Administrative Matters Resolution Regarding District Compensation for District No. 2 Directors.
- C. District No. 1: Discussion Regarding Appointing Member to Fill Vacancy on Architectural Review Committee.
- D. District No. 1: Discussion on Covenant and Rule Restrictions/Enforcement Regarding Flags and Signs.

**VII. MANAGEMENT AND OPERATIONAL MATTERS**

**VIII. OTHER ITEMS**

- IX. **ADJOURNMENT** – The next regular meeting is scheduled for August 26, 2021 at 10:00 a.m.

EAGLE BROOK MEADOWS METROPOLITAN DISTRICT NOS. 1-3

By /s/ Erin K. West

Administrator for the District